

## APPLICATION

**PROFESSIONAL CREDIT CERTIFICATION** 

# **CREDIT PROFESSIONALS INTERNATIONAL**

Send this completed form and payment for the level of certification for which you are applying. If your data indicates the need for additional documentation in order to be certified, you will be contacted. If the documentation submitted indicates you are qualified for a higher level than for which you applied, you will be contacted to find out if you wish to be certified at a higher level.

| Name:    | (Please Print) |         |               | Work Phone: |
|----------|----------------|---------|---------------|-------------|
| Address: |                |         |               | Home Phone: |
|          |                |         |               | Fax:        |
|          |                |         |               | Email:      |
|          | (City)         | (State) | (Postal Code) |             |

#### **Certification level applied for**: (check appropriate level)

|   |                                   |                      | Member        | Non-Member* |  |  |
|---|-----------------------------------|----------------------|---------------|-------------|--|--|
| □ Professional Credit Asso  | (300 points)                      | \$25.00              | \$50.00       |             |  |  |
| □ Professional Credit Spec  | ialist                            | (500 points)         | \$35.00       | \$75.00     |  |  |
| □ Professional Credit Exec  | utive                             | (750 points)         | \$45.00       | \$100.00    |  |  |
| □ Master Professional Crea  | lit Executive                     | (1200 points)        | \$55.00       | \$125.00    |  |  |
| (*Note: \$25.00 of the Non-Memb   |                                   | ble processing fee.) |               |             |  |  |
| Membership status: (check   |                                   |                      | ~~~~~~~~~~~~~ | ~~~~~~      |  |  |
| □ Individual/Local Associa  | tion (Name of Local A             | Association:         |               |             |  |  |
| □ At-Large Member   | □ Direct Member                   |                      | □ Non-Member  |             |  |  |
| Certification type:   | ~~~~~~~~~~                        | ~~~~~~~~~~~~~~~~~~   | ~~~~~~        | ~~~~~~      |  |  |
| Initial Certification Upgrade Recertification (after 5 years**)   |                                   |                      |               |             |  |  |
| (**Note: Non-members must recertify every year. Annual fees, after the initial year, are the same as for Members) |                                   |                      |               |             |  |  |
| Non-Member referred by CPI Member: ( <i>if applicable</i> )   |                                   |                      |               |             |  |  |
| Member Name: Local Association:   |                                   |                      |               |             |  |  |
| Payment Information: My check for \$ is enclosed.   |                                   |                      |               |             |  |  |
| Send this application form, attached documentation, and check to:   |                                   |                      |               |             |  |  |
| Credit Professionals International<br>10726 Manchester Road, Suite 210<br>St. Louis, MO 63122                     |                                   |                      |               |             |  |  |
|   | Any questions, call: 314-821-9393 |                      |               |             |  |  |

Please be sure to read, sign and date page four of this application.

### PROFESSIONAL CREDIT CERTIFICATION PERSONAL DATA FORM

There are seven (7) categories in which you may earn points toward certification.

- You do not have to have points in each category
- Your level of recognition is based on your total number of points

**Items 1 through 3 – maximum units are listed for the certification period. FOR UPGRADES AND RECERTIFICATIONS:** • If the maximum number of points were used in the initial certification, *no* additional points can be counted. • If you have earned points since your initial certification and are still within the maximum, you may count those.

**Work Experience:** 15 units for each full year of employment in credit industry. Maximum 25 years. List employer(s) and job titles for number of year pertinent to this application

| Employer | Job Title | Dates Employed |
|----------|-----------|----------------|
|          |           |                |
|          |           |                |

Use a separate sheet of paper if needed.

| Undergraduate Degrees/Course                | Work       |  |
|---|------------|--|
| Associate Degree                            | 150*       | Send transcript or copy of diploma                 |
| Bachelor's Degree                           | 400*       | Send transcript or copy of diploma                 |
| Non-degree undergraduate classes            | 200*       | Send transcript                                    |
| *MAXIMUM NUMBER OF POINTS PER CERTIFICATION | ON PERIOD. | NON-DEGREE CLASSES ARE 5 POINTS PER SEMESTER HOUR. |

| Name of School | Hours of Credit | Degree Earned | Dates |
|----------------|-----------------|---------------|-------|
|                |                 |               |       |
|                |                 |               |       |
|                |                 |               |       |

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### **Graduate Degree/Course Work**

If you have a master's degree or doctorate, you receive only the points for those units, not for your undergraduate work except for non-degree classes Masters Degree 600\* Send transcript or copy of diploma Doctorate Degree 800\* Send transcript or copy of diploma Non-degree undergraduate classes 200\* Send transcript

\*Maximum number of points per certification period. Non-degree classes are 5 points per semester hour.

| Name of School  | Hours of Credit               | <b>Degree Earned</b>           | Dates   |
|---|-------------------------------|--------------------------------|---|
|   |                               |                                |   |
| Items <u>4</u> thr<br>. • Points must have been earned<br>certification cannot be counted ag  | 1 0                           | <i>ive years</i> • Points earr | ed for the initial  |
| <b>Education courses pert</b><br><b>to credit and/or busine</b><br><i>photocopy of the program brochure (c</i><br><i>a copy of your certificate of completion</i> | ss: Attach a<br>or agenda) or | other cred                     | ion in CPI and<br>it associations: L<br>ganizations. Also<br>District/Internation |
| submitted. Maximum allowable points p below.  | er year are U                 | Inits are earned for only on   |   |

A. Sponsored by professional or trade associations, business organizations, government agencies voluntary non-profit agencies

| ageneies, voluntary non prom | ugeneies |
|------------------------------|----------|
| 6 hour day (10 units each)   | Max=40   |
| 3 hour day (5 units each)    | Max=15   |

**B.** Sponsored by non-degree granting institutions, independent seminar, in-house training by employer 6 hour day (10 units such)  $M_{ov} = 40$ 

| o nour day (10 units each) | Max - 40 |
|----------------------------|----------|
| 3 hour day (5 units each)  | Max=15   |

#### **Education programs and courses** related to credit and conducted by a credit association:

Attach program brochure or synopsis of each item submitted. Identify level (A, B, C, D) for each item submitted. Maximum allowable points per vear are below.

- A. Local Workshops/Seminars (10 units each) Max=20
- **B.** State Workshops/Seminars/Conferences (25 units each) Max=50
- C. District Workshops/Seminars/Conferences (25 units each) Max=50
- D. International Workshops/Seminars/ Conferences (25 units each) Max=50

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al) per vear.

- A. Local/State: elected officer, committee chairman. 10 units per position, maximum of 20 points per year.
- **B.** District/International: elected officer, director, committee chairman. 20 units per positions, maximum of 60 points per level per year.

List: Use additional pages as needed Office(s) Held **Points** Year



### Instructor/speaker/author on credit related topics:

- A. Speaker for school, community groups, inhouse education or visiting lecturer at a college or university. Units are only for hours of teaching/speaking, not for preparation time. Attach program brochure or synopsis for each item submitted. Two points for each hour of instruction. Annual maximum = 40.
- **B.** Publication of a credit-related article in a local, regional, national or international publication. Attach a copy of the article. Five points for local/regional publication; ten points for national/international publication. Annual maximum = 40.

In making this application, I fully understand that it is a voluntary request to Credit Professionals International to review my background and experience for possible certification in accordance with requirements and criteria established by Credit Professionals International.

I authorize Credit Professionals International to make inquiries regarding my character and professional qualifications by contacting the references named in this application.

Further, I understand that any false statement or misrepresentation in this application may result in the denial or revocation of certification.

In consideration of Credit Professional International's acceptance and processing of this application, I agree to waive any and all claims of liability or responsibility against Credit Professionals International and to indemnify and hold harmless Credit Professionals International, its directors, officers, committee members, employees, agents and representatives against any and all such injury, damages, or claims made by or on behalf of any persons, partnership, association, or corporation.

I further acknowledge that Credit Professionals International, its directors, officers, committee members, employees, agents and representatives are not liable to me, or to any other person, partnership, association or corporation, in any way for any injury, damages or claims alleged to be based upon or arising out of the approval or disapproval or the issuance, withdrawal or termination of any certification issued by Credit Professionals International.

Payment in the amount as specified by the current fee schedule is enclosed

(Signature of applicant)

(date)